Please Note!

• The “beta” in beta.SAM.gov is a software term meaning that the program is not yet finalized. The appearance can change!

• Two changes/updates to charts based on customer feedback and program updates
  • Using additional filters (slide 19)
  • Notifications of changes to items in saved searches (slide 33)
Overview

• Overview of beta.SAM.gov
• Login Guide
• How to Search for Contract Opportunities
• Using Search Filters
• Following Specific Opportunities
• Interested Vendor Lists
• Frequently Asked Questions
• Questions
• Walkthrough of some use cases/issues
Overview of beta.SAM

GSA is bringing all data over from the original websites, including entity registrations and historical contract data. This means your entity registration will automatically transition here when the original SAM.gov is retired.

https://beta.sam.gov/help/new-to-sam
beta.sam.gov is using login.gov to allow you to sign in to your account safely and securely.

Email address

Password

Sign in

Don’t have an account? Create an account

Sign in with your government employee ID

Forgot your password?

Security Practices and Privacy Act Statement
The Workspace

Main Menu
Profile
Search
Request
Alerts
Profile and Logout
Searching for Opportunities?

• Bid Match
  • Bid Match is a service provided by PTAC
  • Bid Match queries 24 Federal Databases and 111 Utah State and Local databases
  • Provides a curated report based on tailored search criteria
    • NAICS, PSC, and keywords
• Beta.SAM
  • Create your own searches
  • Follow existing opportunities
How can I search for contract opportunities in beta.SAM?

• Click the drop down menu next to the search bar in the middle of the screen that says **All Awards Data**.

• From the list that appears, click **Contract Opportunities**.

• You can either enter in specific search terms to refine what results you receive, or you can leave the field blank and beta.SAM.gov will return all Contract Opportunities.

• Once you’re ready, click **Search** to see a list of opportunities.
Select “Contract Opportunities”

Click “Search”
Main Search Page

- Search by keywords
- Sort by date or title
- Reverse sort order
- Download search results as CSV or PDF
- Click to save your search
- Toggle between search results and saved searches
- Change filters
- Untick to search archives
- Opportunity details

Search Results
Showing 1 - 10 of 98,869 results

USED SEMI TRAILERS - SKRC
Awardee
RED TAIL LOGISTICS, LLC [116962901]
Department/Ind. Agency
JUSTICE, DEPARTMENT OF
Sub-tier
FEDERAL PRISON INDUSTRIES / UNICOR
Office
CO BUSINESS OFFICE

Notice of Award of Lease Extension
Notice of lease award extending the existing lease term for two months. Lease effective 2/1/2020 through 3/31/2020. Total contract valu...

Contract Opportunities
Notice ID
SKRC001-20
Last Updated Date
Feb 12, 2020
Last Published Date
Feb 12, 2020
Type
Original Award Notice
Specific Opportunity Info

• Once you select a specific opportunity, you will find detailed information including status, response dates, any set-asides or other classification details, and all attachments and links.

• From this page, you will be able to download the page, “follow” the opportunity, and sign up for an Interested Vendor list.
Can I save my searches?

NOTE: Any “search agents” in FBO.gov will not transfer to beta.SAM.gov.

• To ensure you can recreate your “saved searches” in beta.SAM.gov after the transition, please note the filters of your “search agents” in FBO.gov.

• Provided you are signed in, you have the ability to save your searches by locating and clicking Save Search on the right side of the screen before you go to the detail page for that opportunity.
How can search filters narrow my results?

Commonly used search filters have been created to assist you in refining your search results. Filters include:

- **Status** *(active or inactive)*
- **Date** or **Date Range**
- **Federal Organization** issuing the notice
- **Type of Notice** *(e.g. solicitation, award notice, special notice, sources sought)*
- **Entity name** or **unique identifier** *(such as DUNS)*
- **NAICS, PCS, and set-asides** *(You may select multiple in a single search)*
- **Place of Performance** indicated in the opportunity
Date Filters

Search by Published Date

Search by Updated Date

Search by Due Date
More Filters

- Search by Department
- Advanced search by Department and Sub-Tier
- Search by Type of Notice
- Search by Name or DUNS (will show contracts)
- Search by NAICS
- Search by PSC
- Search by Set Aside
- Search by Place of Performance

Clears all filters
Main Search Page

Contract Opportunities

Search Results

Showing 1 - 10 of 98,869 results

Sort By

Last Updated Date

USED SEMI TRAILERS - SKRC

Awardee
RED TAIL LOGISTICS, LLC (116962901)

Department/Ind. Agency
JUSTICE, DEPARTMENT OF

Sub-tier
FEDERAL PRISON INDUSTRIES / UNICOR

Off ice
CO BUSINESS OFFICE

Notice of Award of Lease Extension
Notice of lease award extending the existing lease term for two months. Lease effective 2/1/2020 through 3/31/2020. Total contract valu

Change filters
Additional Filters

Each filter selected creates a selection box on the left side of the screen

- Authority
- Awardee Location
- Contact Award Dollar Amount
- Contract Award Number
- Contact Office Location
- Contract State Office
- Contractor Awardee Name
- Entity Name/Unique Entity ID (DUNS)
- Federal Organizations
- Inactive Date
- Initiative
- NAICS
- Notice Type
- Place of Award State
- Place of Performance Location
- Place of Performance State
- Point of Contact
- PSC
- Published Date
- Response Date/Date Offers Due
- Set Aside
- Task/Delivery Order Number
- Title
- Updated Date
Opportunity Detail Page

- **Opportunity title**
- Click to "follow" the opportunity
- Green dot indicates the opportunity is active
- Click to see the Interested Vendor List
- Click to see what has changed
Opportunity Detail Page

Classification

Original Set Aside: Total Small Business Set-Aside (FAR 19.5)
Product Service Code: Y1LB - CONSTRUCTION OF HIGHWAYS, ROADS, STREETS, BRIDGES, AND RAILWAYS
NAICS Code: 237310 - Highway, Street, and Bridge Construction
Place of Performance:
Porterville, CA 93257
USA

Description

TITLE OF PROJECT: Tule River Road Realignment Project

(Reference Sources Sought No.: W9123820S2243)

The Government anticipates issuing an Invitation for Bids (IFB) with the intent of awarding a single Firm-Fixed Price construction contract for the Tule River Road Realignment Project.

Project Description: This requirement is for the road relocation of an existing road, located at Success Dam and Reservoir (now Schafer Dam) in Tulare County, California. This road is used for public access to the Rock Hill Recreation site, when the reservoir is not at full capacity. The road is currently in the middle of the Tule River Spillway. The new road will be along the right abutment cut above the new gross pool. This project will include: the right abutment spillway cutoff; relocation and improvement to bridges of materials;
Opportunity Detail Page

Attachments/Links

Click to download this single attachment

Name, file size, access status, and updated date of each document

Click to download all the attachments

Contact Information
Contracting Office Address
KO CONTRACTING DIVISION 1325 J STREET
SACRAMENTO, CA 95814-2922
USA

Primary Point of Contact  Secondary Point of Contact
Opportunity Detail Page

Contact Information
Contracting Office Address
KO CONTRACTING DIVISION 1325 J STREET
SACRAMENTO, CA 95814-2922
USA

Primary Point of Contact
John Wysocki
John.Wysocki@usace.army.mil

Secondary Point of Contact
Gregory L. Treible
Greg.L.Treible@usace.army.mil

History
- Feb 13, 2020 08:31 am PST
  Presolicitation (Updated)
- Feb 13, 2020 08:26 am PST
  Presolicitation (Original)
- Jan 10, 2020 08:55 pm PST
  Sources Sought (inactive)

Click to review a previous version of the opportunity

POC information

History of the notice
How do I sign up for an Interested Vendors List?

• At transition, current Interested Vendors Lists (IVLs) will transfer to beta.SAM.gov. You do not need to take any action for IVLs in place at the time of FBO.gov transition to beta.SAM.gov.

• You will need an account tied to an entity to use the new IVL.

**NOTE:** Be sure to select an entity when creating your beta.SAM.gov account.
How do I sign up for an Interested Vendors List?

• If the notice has been set to allow entities to show interest in possible responses, you will then be able to click the “Interested Vendors List” from the opportunity page.
  • You can select to add or remove your entity.
  • The contracting officer who manages the notice sets both the IVL use and viewing options.
How do I sign up for an Interested Vendors List?

• If your entity is added, the entity details from your SAM.gov registration will be visible to the Contracting Office.

• If the notice has been set to allow access to the list, everyone on the list will be able to see other entities who have expressed interest.
Interested Vendor List

Return to the Opportunity page

Number of companies on the list

Company information

General opportunity information

Can sort by Date Added or by UEI/DUNS

Add your company to the IVL
Workspace

Your Profile and where you can change things

List of Followed Opportunities

For companies with many people: can search

Show Pending Downloads

Pending Requests

List of Saved Searches

No pending requests

Contract Data

Reporting for FPDS Users: Attention: The FPDS contract award reporting function will be migrating to the beta.SAM.gov Data Bank by the end of the second quarter of fiscal year 2020. FPDS reports users should visit the current site to learn more.

GSA
General Services

Governor's Office of Economic Development

Procurement Technical Assistance Center
Contracting Assistance
Followed Opportunities

- **Number of followed opportunities**
- **Sort**
- **Follow, unfollow, or just be on the Interested Vendors List**
- **Name (!) of opportunity and link to it**
- **Control email notification frequency**
Saved Searches

- Number of saved searches
- Search to find saved searches
- Saved search name
- Sort by Last Saved or Last Run or by Title
- Can edit name, duplicate, delete, turn on notify or download as CSV or PDF
Running a Saved Search

• Once a search is saved, you can re-run that search at any time.

• When you click **Save Search**, a box will appear asking you to name your search. Once named, you can save your search and it will be accessible in your workspace.

• Additionally, you have the ability to manage your saved searches from your Workspace. You will be able to pull up a saved search, modify a search, or copy a search and save it with a new name.
Can I download my search results?

• If you are signed in, you can download your search results by clicking the **Download** option to the right of **Save Search**.

• Users are able to download search results as either CSV or PDF files.
Request Notifications of Changes to Saved Search Results

• In your workspace
  • Saved Searches
    • Individual Saved Search
  • Right side of the screen
    • Actions drop down arrow
      • Edit Name
      • Duplicate
      • Delete
      • Notify
      • Download
Can I follow a specific contract opportunity?

NOTE: Any “watch lists” from FBO.gov will not transfer to beta.SAM.gov.

- To ensure you can follow similar opportunities in beta.SAM.gov, please take note of the opportunities in your “watch lists” in FBO.gov.

- If you’re interested in receiving updates for a notice, sign in and select **Follow** on the top of an opportunity page.

- **Any new updates** to the opportunity will trigger a notification for any notice being followed. You can manage your followed items under Workspace.
Frequently Asked Questions

• How can I put in a date for searching?

There are several different date searches for contract opportunities, including published date, updated date, and due date.
Frequently Asked Questions

• How can I restrict the search to a certain state?

*Put the name of the state in the “keywords” section.*
Frequently Asked Questions

• Is there a way to see just the list of the titles of the searches?

*You can download your searches into a spreadsheet.*
Frequently Asked Questions

• How can you get it to stop asking for a security code each time? I checked the “Remember Browser” box!

*Short answer: you can’t.*
Frequently Asked Questions

• How do you find multiple words and keep them together? For example, **Space** and **Force**. It either looks for space, or force, but not both.

You enter them into the **keyword** field with quotation marks: “SPACE FORCE”
Frequently Asked Questions

• What are subscriptions?

The US Department of Labor offers a free electronic subscription service which allows citizens to receive notifications by email alerting them to newly available information. Subscribers get updates on their items of interest automatically without having to return to the website to check for changes. See https://interact.gsa.gov/blog/urgent-news-you-need-know-about-your-wdolgov-subscriptions
Frequently Asked Questions

• How can I search for simplified acquisitions?

Enter the term “Simplified Acquisitions” into the keyword box.
Frequently Asked Questions

• How can I add multiple NAICS to the search?

In the **NAICS** box enter the first code and select it. Then, enter the next code and select it. Repeat.
Frequently Asked Questions

• How do I search for current sources sought, pre-solicitations, and solicitations not in the past or already awarded?

Use the **Type of Notice** box and make sure the **Active** checkbox is checked.
Frequently Asked Questions

• How do I limit to set asides, such as 8(a), WOSB, and EDWOSB?

Use the Set Aside box.
Frequently Asked Questions

• Once you save your search, how do you find it again?

Saved searches are in your **Workspace**.
PTAC Regional Managers

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