



PROCUREMENT TECHNICAL
ASSISTANCE CENTER

Contracting Assistance

THOMAS A GERKE
PTAC Regional Manager
801-863-8713
tgerke@utah.gov



Governor's Office of
Economic Development
BUSINESS • TOURISM • FILM



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Please Note!

- The “beta” in **beta.SAM.gov** is a software term meaning that the program is not yet finalized. The appearance can change!
- Two changes/updates to charts based on customer feedback and program updates
 - Using additional filters (slide 19)
 - Notifications of changes to items in saved searches (slide 33)



Overview

- Overview of **beta.SAM.gov**
- Login Guide
- How to Search for Contract Opportunities
- Using Search Filters
- Following Specific Opportunities
- Interested Vendor Lists
- Frequently Asked Questions
- Questions
- Walkthrough of some use cases/issues



Overview of beta.SAM



GSA is bringing all data over from the original websites, including entity registrations and historical contract data. This means your entity registration will automatically transition here when the original SAM.gov is retired.

<https://beta.sam.gov/help/new-to-sam>



Login

The screenshot shows the SAM.gov beta website in a browser. The address bar displays "beta.sam.gov". The page header includes the SAM.gov logo and navigation icons: a hamburger menu, a search icon, a bell icon, and a "Sign in" button. A red circle highlights these icons, and a white mouse cursor points to the "Sign in" button. Below the header is a search bar with a dropdown menu set to "All Award Data" and a "Search" button. The main content area features a "Welcome" message and a circular seal that reads "100% FREE TO USE Official U.S. Government Website". Under the heading "What Can I Do Here?", there are sections for "Contracting" with sub-sections for "Contract Opportunities (FBO)" and "Wage Determinations (WDOL)", each with a list of links. A photograph of three business professionals is also visible.



Login

secure.login.gov

An official website of the United States government

LOGIN.GOV | SAM^{beta}.GOV



beta.sam.gov is using login.gov to allow you to sign in to your account safely and securely.

Email address

Password Show password

Sign In

Don't have an account? [Create an account](#)

[Sign in with your government employee ID](#)

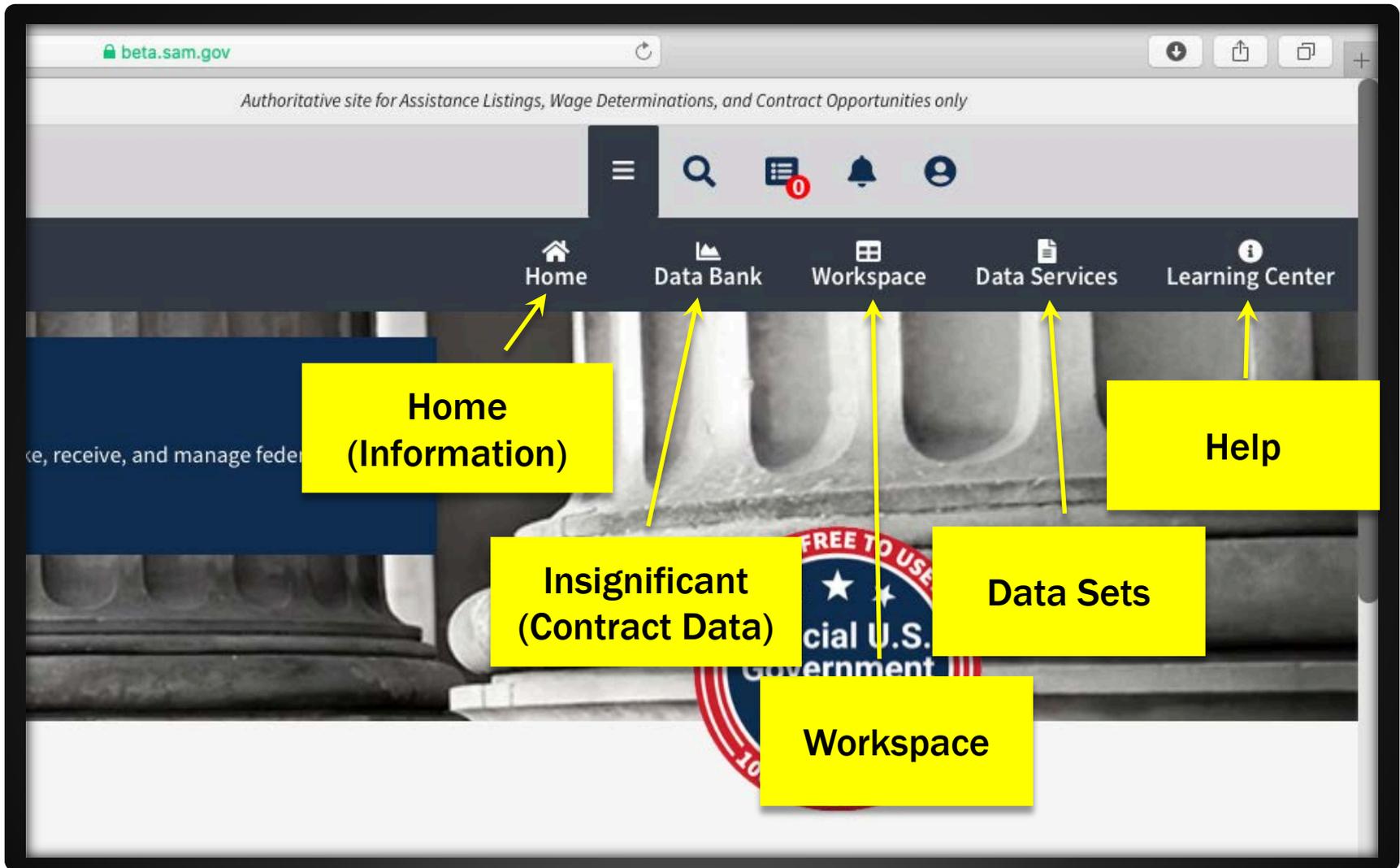
[Back to beta.sam.gov](#)

[Forgot your password?](#)

[Security Practices and Privacy Act Statement](#)



Main Menu



The Workspace

The screenshot displays the SAM.gov workspace interface. At the top, the browser address bar shows beta.sam.gov. Below the browser, a header bar contains the SAM.gov logo, the text "An official website of the United States government", and a disclaimer: "Authoritative site for Assistance Listings, Wage Determinations, and Contract Opportunities only".

The main content area is titled "Workspace" and features a navigation bar with several icons: a hamburger menu icon (labeled "Main Menu"), a magnifying glass icon (labeled "Search"), a document icon with a red notification badge (labeled "Request"), a bell icon (labeled "Alerts"), and a user profile icon (labeled "Profile and Logout").

The user profile section shows the name "Joshua Wiggins" and email "jcwiggins@utah.gov". Below this are buttons for "Downloads", "Saved Searches", and "Follow".

The "Request" section displays a list of items with a "See All" link. The "Alerts" section shows a notification titled "Contract D Reporting for FPDS Users: Attention." with a "See All" link.



Searching for Opportunities?

- Bid Match
 - Bid Match is a service provided by PTAC
 - Bid Match queries 24 Federal Databases and 111 Utah State and Local databases
 - Provides a curated report based on tailored search criteria
 - NAICS, PSC, and keywords
- Beta.SAM
 - Create your own searches
 - Follow existing opportunities



How can I search for contract opportunities in beta.SAM?

- Click the drop down menu next to the search bar in the middle of the screen that says **All Awards Data**.
- From the list that appears, click **Contract Opportunities**.
- You can either enter in specific search terms to refine what results you receive, or you can leave the field blank and beta.SAM.gov will return all Contract Opportunities.
- Once you're ready, click **Search** to see a list of opportunities.



Search Menu

The screenshot shows the SAM.gov website interface. At the top, the URL is beta.sam.gov. Below the URL, it states "An official website of the United States government" and "Authoritative site for Assistance Listings, Wage Determinations, and Contract Opportunities". The SAM.gov logo is on the left, and navigation icons (hamburger menu, search, notifications) are on the right. A search bar is in the center with the text "looking for..". A dropdown menu is open below the search bar, listing several options: "All Award Data", "Assistance Listings", "Contract Opportunities", "Contract Data", "Entity Information", "Federal Hierarchy", and "Wage Determinations". A yellow callout box points to "Contract Opportunities" with the text "Select 'Contract Opportunities'". Another yellow callout box points to the "Search" button with the text "Click 'Search'". The background of the page features a large image of classical columns and a circular seal that reads "100% FREE TO USE Official U.S. Government Website 100% FREE TO USE". Below the main content area, the text "What Can I Do Here?" and "Contracting" are visible.

Select "Contract Opportunities"

Click "Search"



Main Search Page

Click to save your search

Download search results as CSV or PDF

Sort by date or title

of search results

Toggle between search results and saved searches

Change filters

Reverse sort order

Opportunity details

Untick to search archives

Search by keywords

The screenshot shows a search interface with a search bar at the top containing 'Contract Opportunities' and 'I'm looking for...'. Below the search bar, there are tabs for 'Search Results' and 'Saved Searches', and a 'Change Filters' button. The main content area displays search results, including a list of results with details like 'USED SEMI TRAILERS - SKRC' and 'Notice of Award of Lease Extension'. On the right side, there are 'Save Search' and 'Download' buttons. The interface also includes a 'Sort By' dropdown menu and a 'Reverse Sort Order' button. The annotations highlight various features and actions available on the page.



Specific Opportunity Info

- Once you select a specific opportunity, you will find detailed information including status, response dates, any set-asides or other classification details, and all attachments and links.
- From this page, you will be able to download the page, “follow” the opportunity, and sign up for an Interested Vendor list.



Can I save my searches?

NOTE: Any “search agents” in FBO.gov will not transfer to beta.SAM.gov.

- To ensure you can recreate your “saved searches” in beta.SAM.gov after the transition, please note the filters of your “search agents” in FBO.gov.
- Provided you are signed in, you have the ability to save your searches by locating and clicking **Save Search** on the right side of the screen before you go to the detail page for that opportunity.



How can search filters narrow my results?

- Commonly used search filters have been created to assist you in refining your search results. Filters include:
 - **Status** (*active or inactive*)
 - **Date or Date Range**
 - **Federal Organization** issuing the notice
 - **Type of Notice** (*e.g. solicitation, award notice, special notice, sources sought*)
 - **Entity name or unique identifier** (*such as DUNS*)
 - **NAICS, PCS, and set-asides** (*You may select multiple in a single search*)
 - **Place of Performance** indicated in the opportunity



Date Filters

The screenshot displays the beta.sam.gov website interface. On the left side, there are three filter sections, each with a 'Clear' button and a 'Filter' button:

- Published Date:** Includes 'From' and 'To' date pickers (Month, Day, Year).
- Updated Date:** Includes 'From' and 'To' date pickers (Month, Day, Year).
- Response/Date Offers Due:** Includes 'From' and 'To' date pickers (Month, Day, Year).

Three yellow callout boxes with black arrows point to the 'From' date pickers in the 'Published Date', 'Updated Date', and 'Response/Date Offers Due' sections, containing the following text:

- Search by Published Date**
- Search by Updated Date**
- Search by Due Date**

The main content area shows search results for 'Amendment 0007 to EUCOM Solicitation SPE60'. The results include details such as 'Office: DLA ENERGY', 'Notice ID: SPE60719R02020007', and 'Current Date Offers Due: Feb 26, 2020'. A 'Contract Opportunities' button is visible next to each result.



More Filters

The screenshot shows a procurement search interface with several filter categories on the left and search results on the right. The filters include:

- Federal Organizations:** A search box with a clear (x) and filter (⋮) icon.
- Type of Notice:** A dropdown menu.
- Entity Name/Unique Entity ID (DUNS):** A search box for Unique Entity ID.
- Service Classifications:** Three dropdown menus for NAICS, PSC, and Set Aside.
- Place of Performance Location:** A search box for POP Zip.
- Clear All:** A button to clear all filters.

Callout boxes with arrows point to specific filter elements:

- Search by Department:** Points to the filter icon in the Federal Organizations section.
- Advanced search by Department and Sub-Tier:** Points to the filter icon in the Federal Organizations section.
- Search by Type of Notice:** Points to the dropdown arrow in the Type of Notice section.
- Search by Name or DUNS (will show contracts):** Points to the dropdown arrow in the Entity Name/Unique Entity ID (DUNS) section.
- Search by NAICS:** Points to the dropdown arrow in the NAICS section.
- Search by PSC:** Points to the dropdown arrow in the PSC section.
- Search by Set Aside:** Points to the dropdown arrow in the Set Aside section.
- Search by Place of Performance:** Points to the dropdown arrow in the Place of Performance Location section.
- Clears all filters:** Points to the Clear All button.

Search results on the right include details for drawing/part numbers (e.g., 6153822-002, 59--AMPLIFIER, RADIO F, 28--ROCKER ARM, ENGI) and procurement information such as department (DEPT OF DEFENSE), sub-tier (DEFENSE LOGISTICS AGENCY (DLA)), office (DLA LAND AND MARITIME), and dates (Feb 13, 2020).



Main Search Page

Contract Opportunities | I'm looking for... Search

Contract Opportunities

Search Results

Saved Searches

Change Filters Clear All

Status

Active Only

Keywords

Clear All

Inactive Date

From

Month Day Year

To

Month Day Year

Clear Filter

Search Results

Save Search Download

Showing 1 - 10 of 98,869 results

Sort By Last Updated Date

USED SEMI TRAILERS - SKRC

Contract Opportunities

Notice ID: SKRC001-20

Last Updated Date: Feb 12, 2020

Last Published Date: Feb 12, 2020

Type: Original Award Notice

Notice of Award of Lease Extension

Contract Opportunities

Notice ID: 0AZ2217

Last Updated Date: Feb 12, 2020

Last Published Date: Feb 12, 2020

Change filters



Additional Filters

Each filter selected creates a selection box on the left side of the screen

- Authority
- Awardee Location
- Contact Award Dollar Amount
- Contract Award Number
- Contact Office Location
- Contract State Office
- Contractor Awardee Name
- Entity Name/Unique Entity ID (DUNS)
- Federal Organizations
- Inactive Date
- Initiative
- NAICS
- Notice Type
- Place of Award State
- Place of Performance Location
- Place of Performance State
- Point of Contact
- PSC
- Published Date
- Response Date/Date Offers Due
- Set Aside
- Task/Delivery Order Number
- Title
- Updated Date



Opportunity Detail Page

The screenshot shows the SAM.gov website interface. At the top, the URL is beta.sam.gov. The page title is "Tule River Phase I". A green dot next to the word "ACTIVE" indicates the opportunity's status. A "Follow" button is visible. The page includes a sidebar with navigation options like "Contract Opportunity", "General Information", "Classification", "Description", "Attachments/Links", "Contact Information", "History", "Interested Vendors List", and "What you think matters!". A "Provide Feedback" button is also present. The main content area displays details for the opportunity, including the Notice ID (W91238-20-B-0004), Related Notice (W91238-20-S-2243), and Department/Ind. Agency (DEPT OF DEFENSE, DEPT OF THE ARMY, USACE, SPD, Office US ARMY ENGINEER DISTRICT SACRAMENT). A "View Changes" button is located under the "General Information" section. The page footer includes the text "Contract Opportunity Type: Presolicitation (Updated)".

Opportunity title

Click to "follow" the opportunity

Green dot indicates the opportunity is active

Click to see the Interested Vendor List

Click to see what has changed



Opportunity Detail Page

beta.sam.gov

Classification

Original Set Aside: Total Small Business Set-Aside (FAR 19.5)
Product Service Code: Y1LB - CONSTRUCTION OF HIGHWAYS, ROADS, STREETS, BRIDGES, AND RAILWAYS
NAICS Code: 237310 - Highway, Street, and Bridge Construction
Place of Performance:
Porterville , CA 93257
USA

Description

TITLE OF PROJECT: Tule River Road Realignment Project
(Reference Sources Sought No.: **W9123820S2243**)

The Government anticipates issuing an Invitation for Bids (IFB) with the intent of awarding a single Firm-Fixed Price construction contract for the Tule River Road Realignment Project.

Project Description: This requirement is for the road relocation of an existing road, located at Success Dam and Reservoir (now Schafer Dam) in Tulare County, California. This road is used for public access to the Rock Hill Recreation site, when the reservoir is not at full capacity. The road is currently in the middle of the Tule River Spillway. The new road will be along the right abutment cut above the new gross pool. This project will include: the right abutment spillway cut, road relocation and temporary storage of materials.

**Set Aside
PSCs
NAICS Codes
Place of
Performance**



Opportunity Detail Page

The screenshot shows the 'Attachments/Links' section of a webpage. At the top right of this section is a button labeled 'Download All Attachments/Links'. Below it is a table with the following data:

Document	File Size	Access	Updated Date
 Road Relocation Maps.pdf	7 MB	 Public	Feb 13, 2020

Three yellow callout boxes with arrows point to specific elements: one points to the 'Download All Attachments/Links' button, another points to the document row in the table, and a third points to the 'Road Relocation Maps.pdf' link. Below the table is the 'Contact Information' section, which includes the 'Contracting Office Address' and 'Primary Point of Contact' details.

Click to download all the attachments

Name, file size, access status, and updated date of each document

Click to download this single attachment



Opportunity Detail Page

The screenshot shows a web browser window with the URL beta.sam.gov. The page content is as follows:

Contact Information

Contracting Office Address

KO CONTRACTING DIVISION 1325 J STREET
SACRAMENTO , CA 95814-2922
USA

Primary Point of Contact	Secondary Point of Contact
John Wysocki ✉ John.Wysocki@usace.army.mil	Gregory L. Treible ✉ Greg.L.Treible@usace.army.mil

History

- Feb 13, 2020 08:31 am PST
Presolicitation (Updated)
- Feb 13, 2020 08:26 am PST
[Presolicitation \(Original\)](#)
- Jan 10, 2020 08:55 pm PST
[Sources Sought \(Inactive\)](#)

Three yellow callout boxes with black arrows point to specific elements: 'POC information' points to the contact details; 'History of the notice' points to the History section; 'Click to review a previous version of the opportunity' points to the 'Presolicitation (Original)' link.



How do I sign up for an Interested Vendors List?

- At transition, current Interested Vendors Lists (IVLs) will transfer to beta.SAM.gov. You do not need to take any action for IVLs in place at the time of FBO.gov transition to beta.SAM.gov.
- You will need an account tied to an entity to use the new IVL.

NOTE: Be sure to select an entity when creating your beta.SAM.gov account.



How do I sign up for an Interested Vendors List?

- If the notice has been set to allow entities to show interest in possible responses, you will then be able to click the “Interested Vendors List” from the opportunity page.
 - You can select to add or remove your entity.
 - The contracting officer who manages the notice sets both the IVL use and viewing options.



How do I sign up for an Interested Vendors List?

- If your entity is added, the entity details from your SAM.gov registration will be visible to the Contracting Office.
- If the notice has been set to allow access to the list, *everyone* on the list will be able to see other entities who have expressed interest.



Interested Vendor List

Contract Opportunity
Interested Vendors List

What you think matters!
[Provide Feedback](#)

TEAMS-Next Contracting, Compliance, Cost/Price and Operations (C3PO)

ACTIVE

Contract Opportunity

Notice ID: HQ0858-20-R-0001

Related Notice: CS-2019-0002

Department/Ind. Agency: DEPT OF DEFENSE
Sub-tier: MISSILE DEFENSE AGENCY (MDA)
Office: MISSILE DEFENSE AGENCY (MDA)

Interested Vendors List

[+ Add Me to the Interested Vendors List](#)

Showing 1 - 7 of 7 results

Sort By: Date Added

DUKE TECH SOLUTIONS INC		
Unique Entity ID (DUNS) 018184909	Address 111 FIELDBROOK CT CARY NORTH CAROLINA 27519 UNITED STATES	Contact SUDHEER DHARANIKOTA ✉ sudheer@duketechsolutions.com 📞 9199616175
CAGE Code 83DA2		
NAICS Classifications +		
PROJECT AND VENDOR MANAGEMENT ADVISORS, LLC		

Return to the Opportunity page

General opportunity information

Number of companies on the list

Can sort by Date Added or by UEI/DUNS

Company information

Add your company to the IVL

Workspace

The screenshot shows the SAM.gov beta workspace interface. At the top, the URL is beta.sam.gov. The page title is "Workspace". On the left, there is a "User Directory" section with a search box labeled "Who are you looking for?" and a placeholder "Type a name or email". On the right, there is a "Profile" section for Joshua Wiggins, with email jcwiggins@utah.gov and affiliation "GOVERNOR'S OFFICE OF ECONOMICS DEVELOPMENT". Below the profile are three buttons: "Downloads", "Saved Searches", and "Following". Below these are sections for "Pending Requests" (showing "No pending requests") and "Notifications" (with a notification about FPDS reporting migration). At the bottom, there are links for "About Us", "Partners", and "GSA General Services".

Your Profile and where you can change things (points to Profile section)

List of Followed Opportunities (points to Following button)

Pending Requests (points to Pending Requests section)

List of Saved Searches (points to Saved Searches button)

Show Pending Downloads (points to Downloads button)

For companies with many people: can search (points to User Directory search box)



Followed Opportunities

The screenshot shows the 'Following' page on SAM.gov. The page title is 'PROFILE Following' and it shows 'Showing 1-2 of 2 results'. The table below lists the followed opportunities:

Record ID	Description	Type	Last Modified	Email Frequency	Action
e61d4d333f3a4f2f81e0488bc...	Original Presolicitation	OPP	Feb 10, 2020	Immediate	Following
380393db5e964bd9b88ea45ed...	Original Solicitation	OPP		Immediate	Following

Callouts on the page include:

- Number of followed opportunities**: Points to the 'Showing 1-2 of 2 results' text.
- Sort**: Points to the 'Sort By' dropdown menu.
- Name (!) of opportunity and link to it**: Points to the Record ID column.
- Control email notification frequency**: Points to the 'Email Frequency' column.
- Follow, unfollow, or just be on the Interested Vendors List**: Points to the 'Action' column.



Saved Searches

The screenshot shows the SAM.gov 'Saved Searches' page. The browser address bar shows 'beta.sam.gov'. The page header includes the SAM.gov logo and navigation icons. The main content area is titled 'Workspace Saved Searches' and shows a search result for 'Opportunities in Utah'. The search criteria include 'Domain: Contract Opportunities', 'Date Last Saved: Feb 13, 2020', and 'Date Last Run: ---'. The search is sorted by 'Date Last Saved'. The page shows 'Showing 1 - 1 of 1 results'. The search criteria are: Search Wc, Keywords, Domains (Select all, Assistance Listings, Contract Opportunities, Contract Data, Entity Information, Federal Hierarchy, Wage Determination), Date Type (Date Saved).

Number of saved searches

Sort by Last Saved or Last Run or by Title

Search to find saved searches

Saved search name

Can edit name, duplicate, delete, turn on *notify* or download as CSV or PDF



Running a Saved Search

- Once a search is saved, you can re-run that search at any time.
- When you click **Save Search**, a box will appear asking you to name your search. Once named, you can save your search and it will be accessible in your workspace.
- Additionally, you have the ability to manage your saved searches from your Workspace. You will be able to pull up a saved search, modify a search, or copy a search and save it with a new name.



Can I download my search results?

- If you are signed in, you can download your search results by clicking the **Download** option to the right of **Save Search**.
- Users are able to download search results as either CSV or PDF files.



Request Notifications of Changes to Saved Search Results

- In your workspace
 - Saved Searches
 - Individual Saved Search
 - Right side of the screen
 - Actions drop down arrow
 - Edit Name
 - Duplicate
 - Delete
 - *Notify*
 - Download



Can I follow a specific contract opportunity?

NOTE: Any “watch lists” from FBO.gov will not transfer to beta.SAM.gov.

- To ensure you can follow similar opportunities in beta.SAM.gov, please take note of the opportunities in your “watch lists” in FBO.gov.
- If you’re interested in receiving updates for a notice, sign in and select **Follow** on the top of an opportunity page.
- *Any new updates* to the opportunity will trigger a notification for any notice being followed. You can manage your followed items under Workspace.



Frequently Asked Questions

- How can I put in a date for searching?

There are several different date searches for contract opportunities, including published date, updated date, and due date.



Frequently Asked Questions

- How can I restrict the search to a certain state?

Put the name of the state in the “keywords” section.



Frequently Asked Questions

- Is there a way to see just the list of the titles of the searches?

You can download your searches into a spreadsheet.



Frequently Asked Questions

- How can you get it to stop asking for a security code each time? I checked the “Remember Browser” box!

Short answer: you can't.



Frequently Asked Questions

- How do you find multiple words and keep them together? For example, **Space** and **Force**. It either looks for space, or force, but not both.

*You enter them into the **keyword** field with quotation marks: “SPACE FORCE”*



Frequently Asked Questions

- What are subscriptions?

The US Department of Labor offers a free electronic subscription service which allows citizens to receive notifications by email alerting them to newly available information. Subscribers get updates on their items of interest automatically without having to return to the website to check for changes. See

<https://interact.gsa.gov/blog/urgent-news-you-need-know-about-your-wdolgov-subscriptions>



Frequently Asked Questions

- How can I search for simplified acquisitions?

*Enter the term “Simplified Acquisitions” into the **keyword** box.*



Frequently Asked Questions

- How can I add multiple NAICS to the search?

*In the **NAICS** box enter the first code and select it. Then, enter the next code and select it. Repeat.*



Frequently Asked Questions

- How do I search for current sources sought, pre-solicitations, and solicitations not in the past or already awarded?

*Use the **Type of Notice** box and make sure the **Active** checkbox is checked.*



Frequently Asked Questions

- How do I limit to set asides, such as 8(a), WOSB, and EDWOSB?

Use the ***Set Aside*** box.



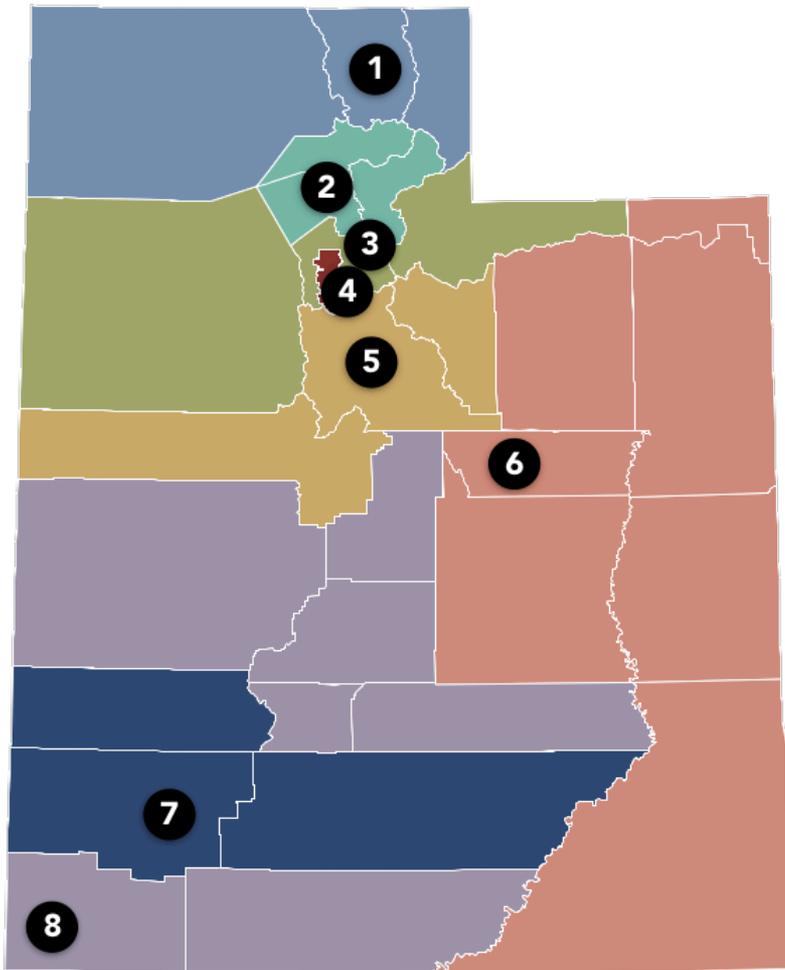
Frequently Asked Questions

- Once you save your search, how do you find it again?

*Saved searches are in your **Workspace**.*



PTAC Regional Managers



1: Mark Alexander
mark.cbrc@btech.edu
435-750-3261

2: Mary Ann Flinders
mflinders@utah.gov
801-593-2242

3: Paula Kramer
pkramer@utah.gov
801-538-8756

4: Alex Quayson-Sackey
aquayson@utah.gov
801-957-5357

5: Thomas Gerke
tgerke@utah.gov
801-863-8713

6: Jack Schons
jschons@utah.gov
435-613-5198

7: Joni Anderson
andersonjoni@suu.edu
435-586-8883

8: Cam Findlay
findlay@utah.gov
435-652-7754

